

Echelon intro General lighting Street lighting

Luca Coppadoro

luca@echelon.co.uk

Echelon Europe



Echelon Profile



- Founded in 1988
- Inventor of the ISO 14908 LonTalk protocol
- LonWorks control network technology platform
- Building Automation, Smart Grid, Street Lighting, Enterprise Energy Management



LONWORKS Products – Delivering "Green"

Building automation

10-70% electricity consumption reduction

Street lighting systems

30-50% electricity consumption reduction

LONWORKS SmartGrid

Entreprise Energy Management

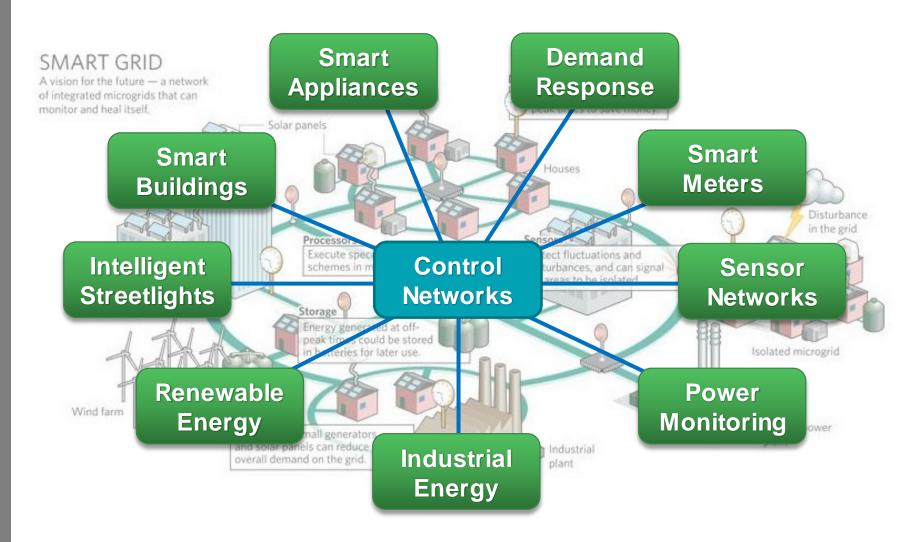
15-25% electricity consumption reduction

Home control

Load control, appliance "sleep state"



Smart Grid - A Key Opportunity



LONWORKS® Platform

Embedded Intelligence Extends The Smart Grid Opportunity



Intelligent street lighting



- Smart kitchen equipment
- Shedding energy loads



- Initiating demand response event
- Bi-directional metering (renewables)



Vehicle to grid /grid to vehicle





General Lighting









Lighting Market Segmentation



Architectural/ Outdoor Lighting



Residential/ Commercial Lighting



Hospitality
(Restaurants/
Lounge/Hotels/
Warehouse)



Display/
Shelf
Lighting



Theater/
Stage
Lighting

Power Requirement



Med ____



Low

High___

Bandwidth Requirement (how frequent these lights need to change)

Low/ Med

__Low___

Low/ Med_ Low/ Med_

High

No single control technology can serve all the lighting market segments

General Illumination



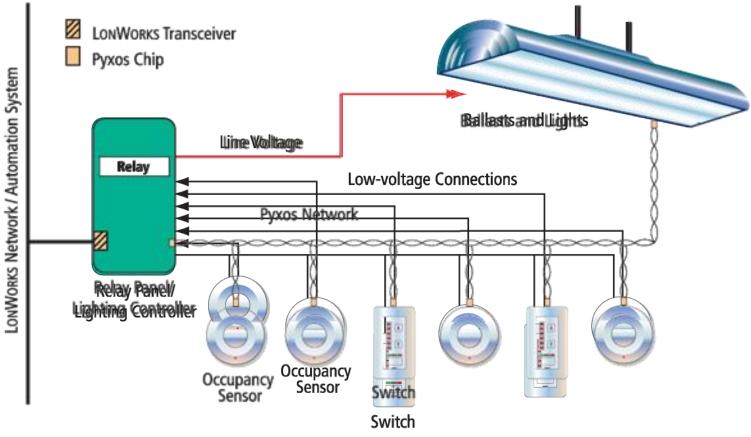
 No extra hardware cost for dimming circuit with LED lights

Benefits of control

- Dynamic scene configuration
- Multi-way switch operation without extra wiring
- Inexpensive installation by general electricians



Example – Hotel Room Control System



Networked Lighting System

Conventional (Non-networked) Lighting System



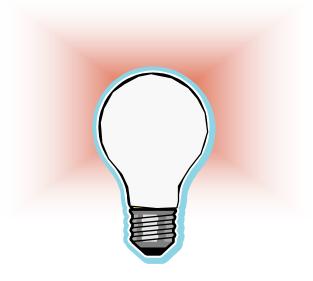
Architectural Accent Lighting

- Outdoor landscape lighting
- Signage and Displays
- Benefits of control
 - Color changing and scene configuration
 - Easy installation and maintenance
 - One flat cable used for both power and data
 - Fault Detection





Without Controls





Without Controls, LED lights also behave like conventional lights

Yes, we get the energy savings typical of LED lights...

...but there are more reasons to add controls



Example Applications





Architectural/Accent

Retail/Display

Residential/General





LED Lights + Control – End User

Dimming

Even more power saving

Color changing and scene configuration

- Architectural differentiation
- Hotels/Restaurant Lounges
- Retail Display

Dynamic scene configuration

- · Dim lights as required
- Change of scenes by end user without complex software tools



LED Lights + Control – Manufacturer

Low cost installation and maintenance

- Self-configuration
- Polarity insensitive
- Installation possible by a general electrician

Link-Power

- Less wires
- · Easy to source and inexpensive

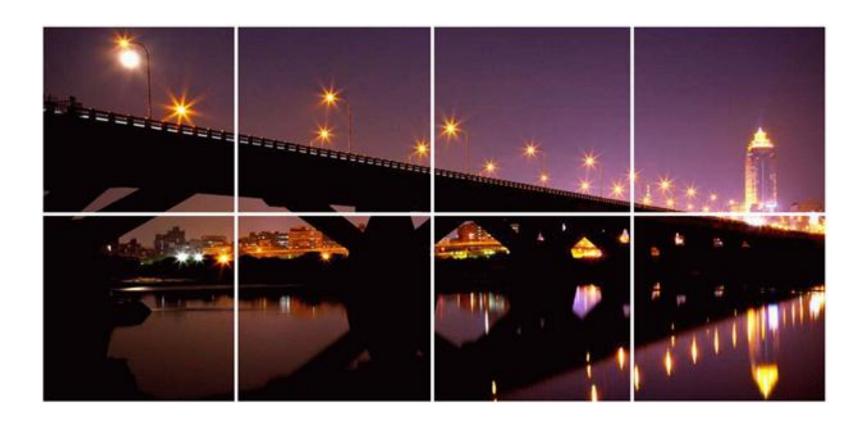
Fault Detection

- Two-way communication to communicate node faults back to controller
- Preventive maintenance

Multi-way switch operation

- Single wire
- Flexible for future changes







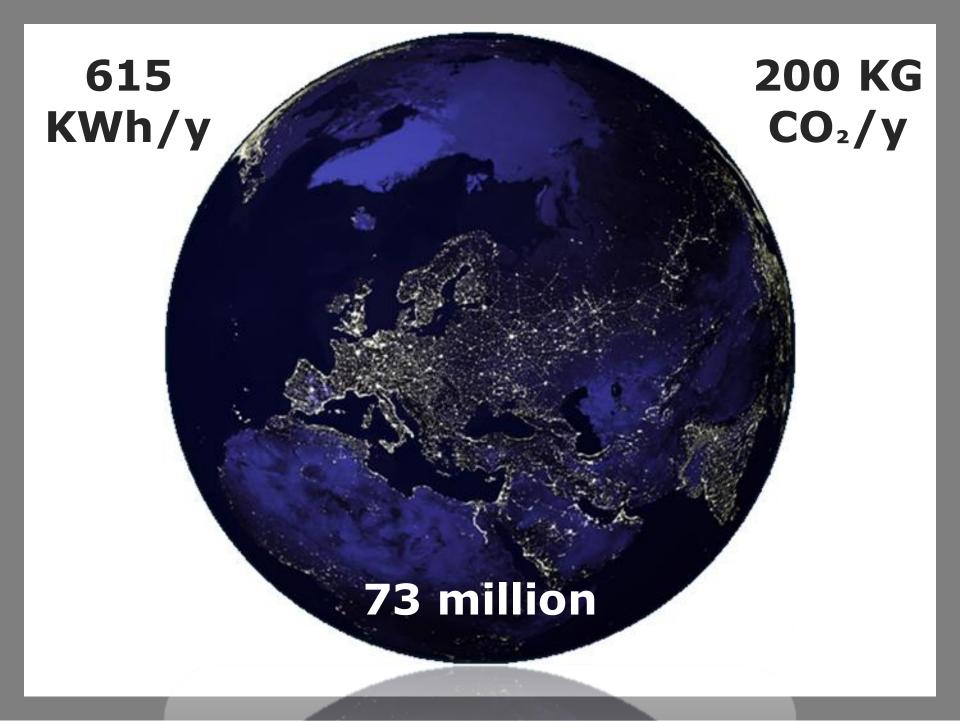
Section 1 Why?











Street Lights Market Size

	POPULATION (MILLIONS)	EST. # OF STREETLIGHTS
<u>Europe</u>	<u>728</u>	<u>73</u>
North America	400	40
South & Latin America	450	23
Japan	130	13
South Korea	50	5
TOTAL	1,758	154
(Rest of the world)	(4,400)	(Unknown)

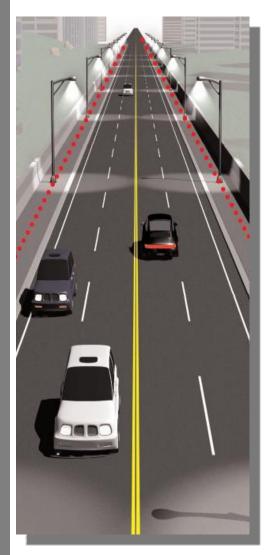


Issues with Outdoor Lighting

- Growing Energy cost: 50 € per streetlight per year
 - Outdoor light energy costs makes up to 40% of municipal budget
 - Growing cost of electricity: +40% in the UK since 2001
- CO² impact : 200 KG per streetlight per year
- Maintenance cost and limitations
 - Expensive manual failure check
 - Night patrols with cars and trucks
 - Many hours between lamp failure and replacement
- Dark areas and broken lights lower safety and security
- Light pollution
 - Energy wasted illuminating the sky
 - Ecological damage to birds and insects
- Limited use of illumination for city centers beautification



Target Benefits of Intelligent Outdoor Lighting



- Lower energy costs
- Lower operations & maintenance costs
 - Control of individual luminaires
 - Automatic fault detection for each luminaire
- Low installation costs
- Environmentally friendly
- Supplier independent

Observed Benefits with Intelligent Outdoor Lighting

■ Up to 50% Energy Savings

Dimming at fixed time = 50% savings with HPS lamps

Dimming based on weather conditions and traffic

Managing peak demand

Save energy on home market to export at a higher price

30% Maintenance Savings

- Remove night patrols
- Group onsite operation
- Reduce use of service trucks and cars
- Drastically reduce number of incoming calls

ENABLE «GREEN DIGITAL CITY» APPS

- Pollution sensors
- Parking management
- Control panel information and signage
- Supplying energy to camera and WiFi hotspots



EU E-street Project – www.e-streetlight.com

Intelligent Outdoor Lighting
On the road for standardization...

"...Europe can achieve an <u>annual savings of 38 TWh</u> electricity (about 63.7%) on our annual energy consumption for street lighting"

"...a <u>new standard</u> is being developed taking into account adaptive street lighting "

(E-Street Project)































Bulb status

Individual luminaire on/off

Traffic density measurement

Energy consumption per segment (measured)

Astronomical-clock driven schedules

Automatic fault notification

IT Integration

detection



Automatic fault

Centralised installation, maintenance and control Burn hours

Ambient light sensors for light level optimisation

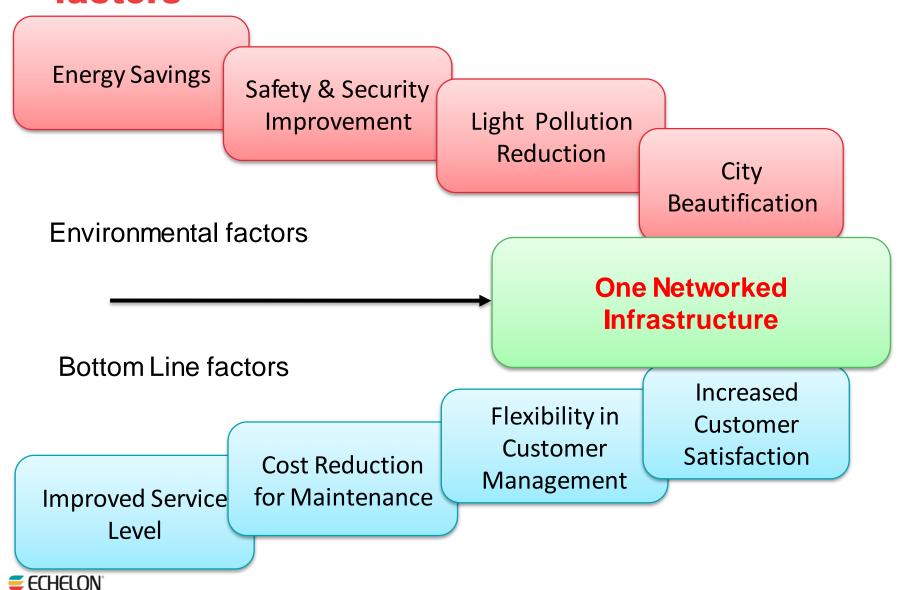
Energy consumption per luminaire

Individual dimming

Open and interoperable communication protocols

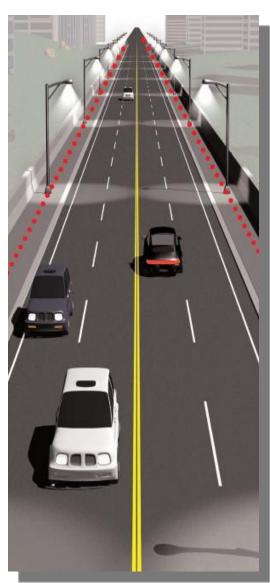
Weather sensors

Convergence of Environmental and Bottom Line factors



Benefits of a Networked, Infrastructure Approach

- Environmental
 - Dramatic reductions in energy use
 - Reduced CO₂ emissions
 - Reduced light pollution
 - City Beautification
- Cost & quality of maintenance
 - Individual luminaire monitoring
 - Outage detection
 - Early failure monitoring
- Liability, security and safety
 - Real-time status reporting and monitoring
 - Historical performance data



Benefits of a Networked, Infrastructure Approach

- Not limited to single luminaire choice
 - Compatible with future lamp technology
 - Phased approach as existing technology rides the cost curve
 - HPS, LED, induction, metal halide
- Single, multi-purpose city network
 - Easily add future sensors such as pollution, traffic, parking management
 - Independent of wide-area network choices (WiMax, LTE, etc.)
 - Implement new services without changing the infrastructure
- Scalable solution
 - Start with panel-only projects
 - Add infrastructure components as required



The Important Players in the Market

- Municipalities, city counsels and road authorities
- Lighting companies
 - Luminaire manufacturers
 - Ballasts manufacturers
 - LED manufacturers
 - Manufacturers of Light Controllers
- System integrators packaging the solution and selling it to the municipalities
- Service and maintenance companies running outdoor lighting on behalf of the end-user
- Consultants and Energy Agencies
- Energy Companies (ESCO)



Positioning

- Municipalities and Road Authorities
 - Immense savings in energy consumption
 - Lowest maintenance cost possible
 - Increased safety and security
 - Make outdoor lighting environmentally friendly
 - Wide choice of interoperable solution providers and components, based on ISO 14908 and SOAP/XML communication standard
 - Political incentives to being green



Positioning

- Public Lighting Service Providers
 - Lower maintenance cost
 - Increased service level
 - Increased customer control
 - Generate new revenue by providing additional related services
 - Extend their green business opportunities
 - Differentiate from competitors
 - Increase their profit margin thanks to added-value services



Positioning

- Luminaires manufacturers
 - They (re)gain control of their customers by offering a total solution
 - Stop competing on price against low cost products
 - Compete on added-value and energy efficiency
 - Shortest time to market
 - Bid for large contracts where LonWorks-based monitoring system is already in place
 - Best way to play in a fast growing new market
 - System based on a reliable ISO standard technology



Components of an Intelligent Streetlight Solution



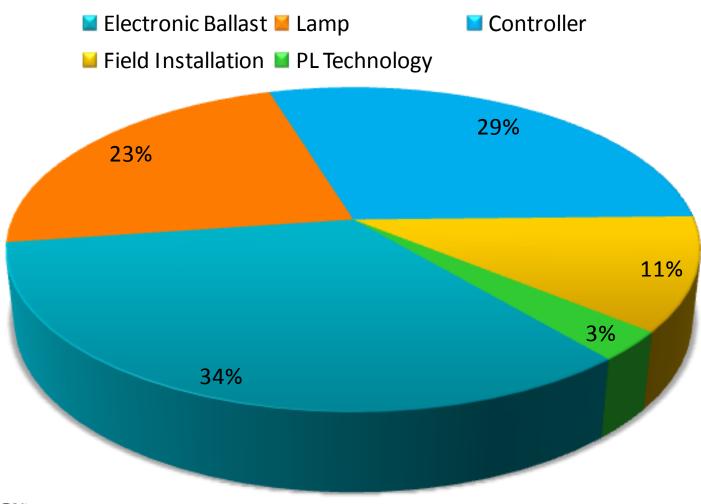




- Installation and management central software
 - Automatic installation
 - Information flow management
 - Maintenance management
 - Real-time control
 - Energy Management
- i.LON SmartServer segment controller
 - Standards-based advanced bridge to IP networks
 - Power line network, meter interface, connection to future equipment
 - Powerful segment controller
- Power line light controller
 - Use existing city electricity wires for power and communications: no new wires needed
 - Standards-based signaling
 - Many suppliers on the market
 - Philips, ROMLIGHT, SCS, SELC, Citylone, Siteco, Rongwen

Distribution of Costs

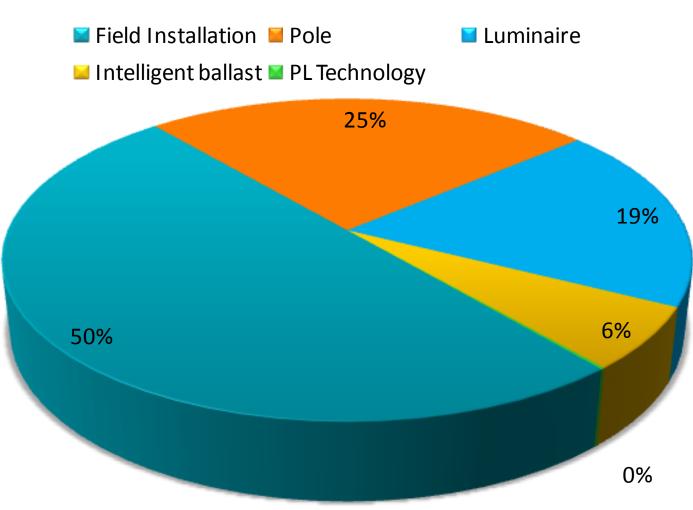
Typical Retrofit Installation





Distribution of Costs

New Installation





Costs Benefit Analysis

Cost < 250 € per streetlight</p>

Electronic dimmable ballast

Outdoor Lighting Controller ... < 110 €</p>

Segment Controller including Software ... 10 € per streetlight

GPRS Communication ... 10 € per streetlight (incl. 10 years)

...< 90 €

Installation ... 30 € perstreetlight

Benefits

Up to 50% energy savings ... 25 € per streetlight in average

Remove night patrol ... 4 € per streetlight in average

Lamp change savings ... 5 € per streetlight

Energy certificate ... 5 € per streetlight (depend on countries)

Reduce onsite trips ... 7 € per streetlight

Return on Investment

- < 4 years in countries with high price of electricity (Portugal, Ireland, China, ...)</p>
- < 5 years when segments have 250W and 400W HPS lamps</p>
- < 3 years for Parking Lots (high wattages + possibility to dim lower in the middle of the night)</p>
- < 3 years for Warehouses (high wattages, dimming based on presence)</p>



Financing models

- Self-financed
 - City pays for the system and receives direct benefits
- Bank loan
 - Bank finances the system for the city and recover the investment with interests
- Service provider-financed (PFI or ESCO-like)
 - Service provider pays for the system
 - City keeps paying the SP what was paying before (energy and maintenance)
 - SP recovers the investment from savings in energy and maintenance







Section 2 System Architecture Overview

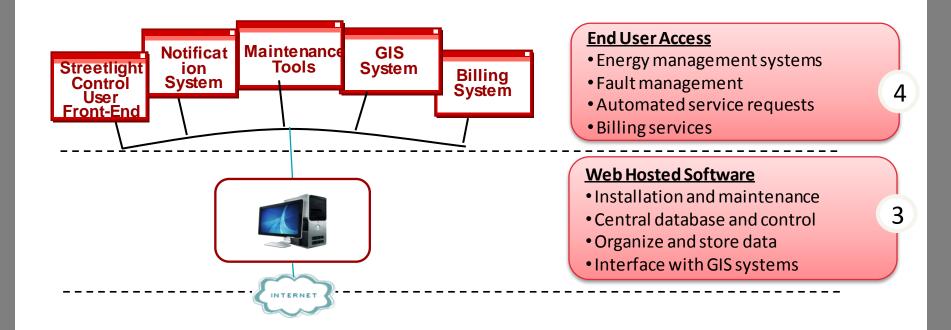








Solution Architecture







Web Hosted Software

Web Hosted software



- Enables easy and automatic installation
- Collects, Organizes & Stores Data
- Track where the failures are
- Check the system health
- Provide energy consumption analysis
- Enable lamp lifetime analysis
- Manage alarms
- Enable real-time control on maps
- Expose/exchange data with other application and systems



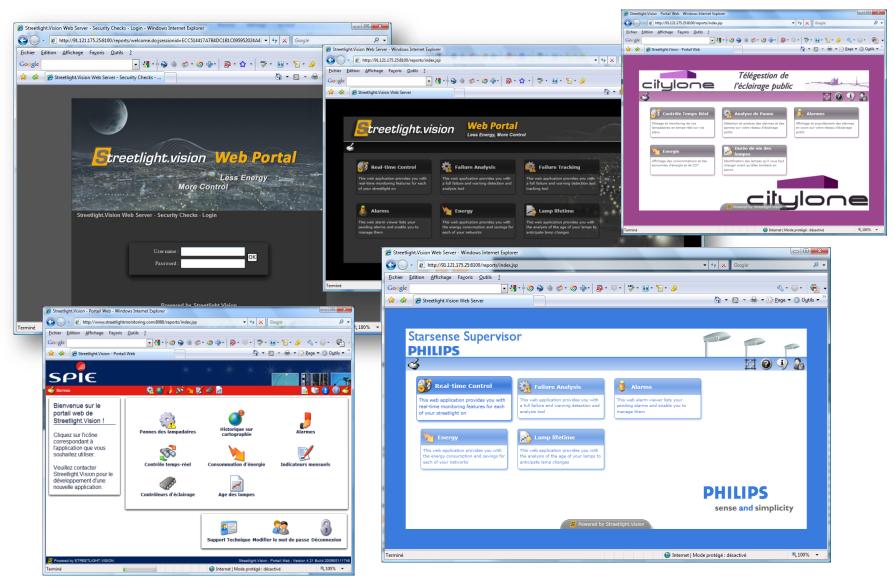
Web Hosted software



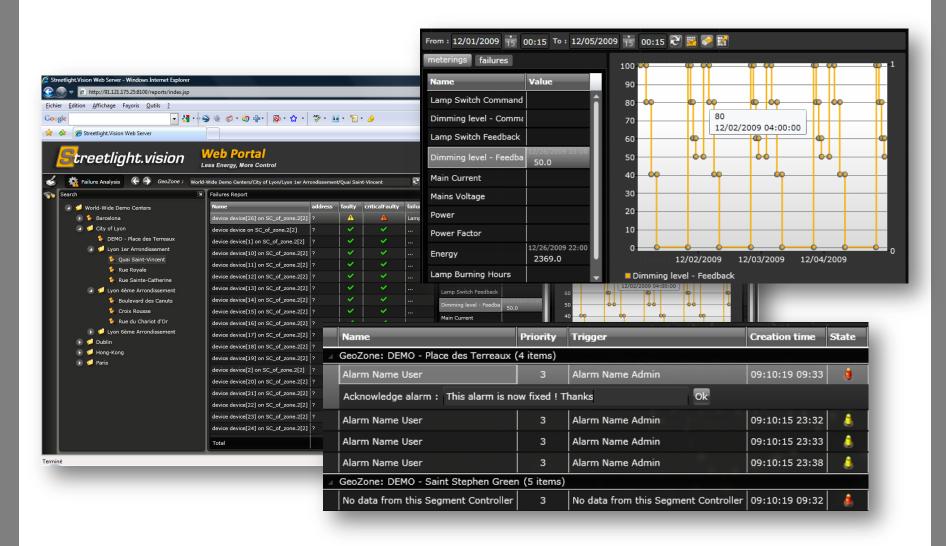
- Enable easy and automatic installation
- Collect, organise & store data
- Track where the failures are



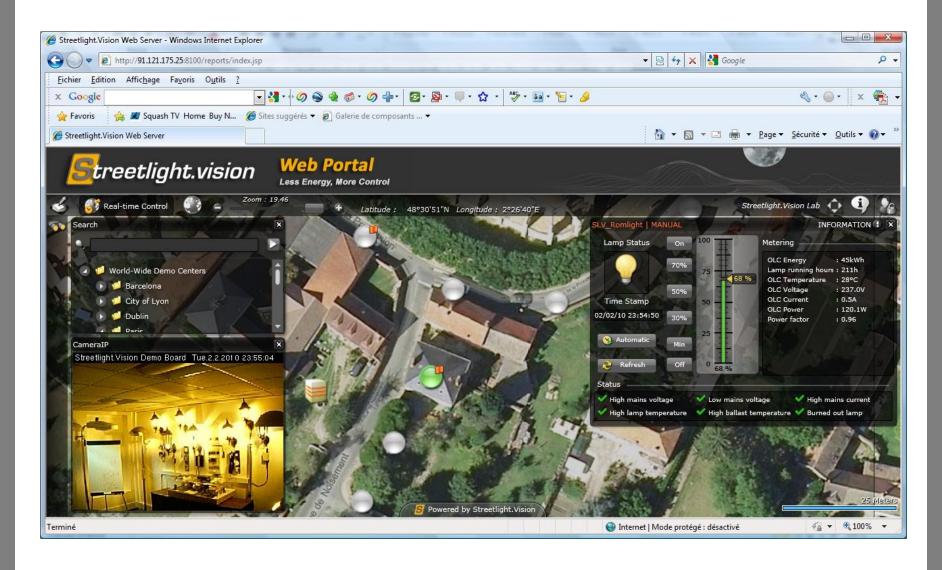
Streetlight Control Front-End Customized look and feel depending on user access rights



Streetlight Control Front-End *Identify & Diagnose Failures*



Streetlight Control Front-End *Monitor, test & Control in real-time*



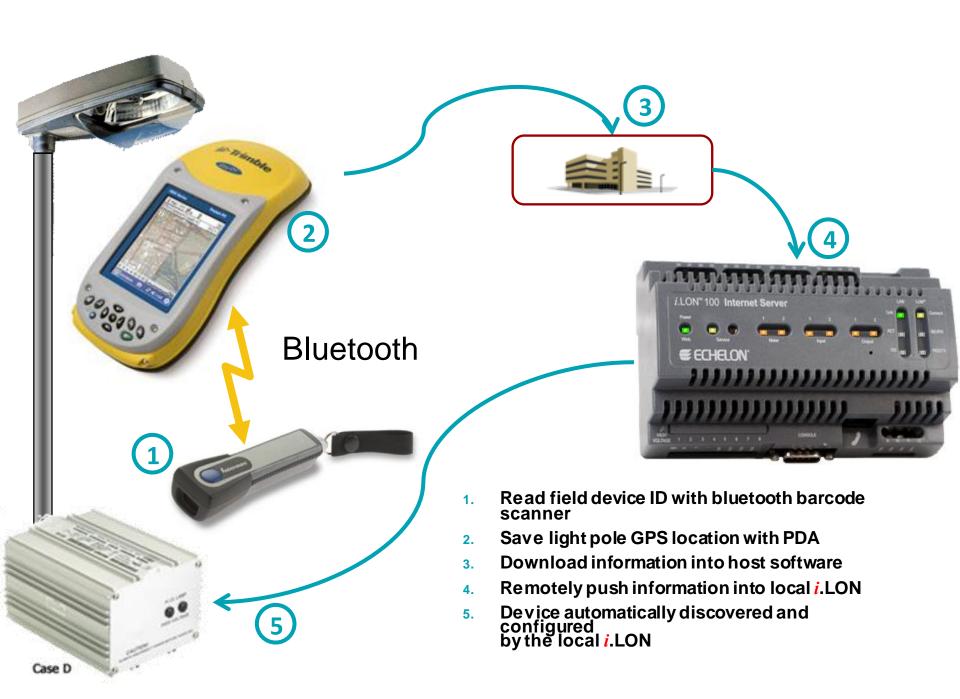
i.LON SmartServer Simplifies Installation

- Main challenge
 - Installation needs to be done by electricians with no LonWorks skills
 - Many devices of the same type (e.g. lamps) need to be installed on the **correct** location
 - Changing damaged devices needs to be simple
 - System functionality and reliability needs to be checked easily and fast

Smart Network Management

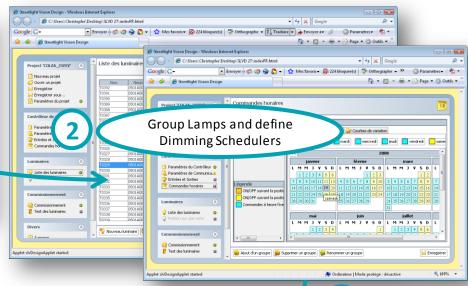




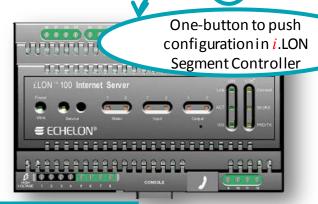


Smart Network Management



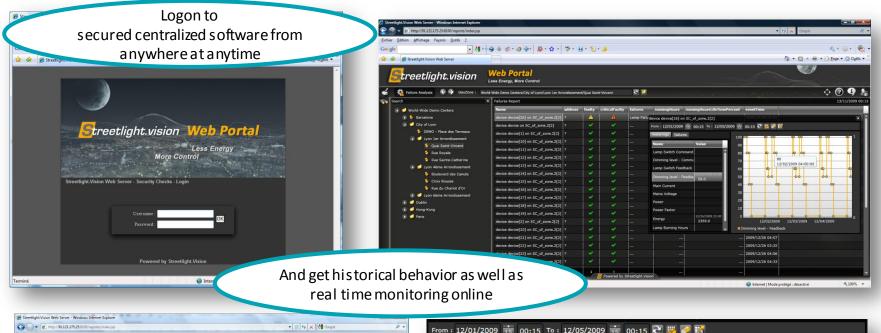




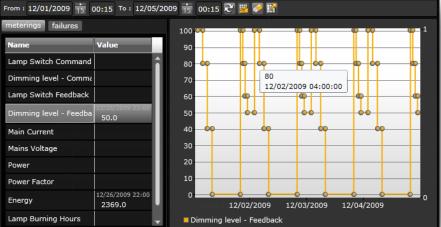




Smart Network Management

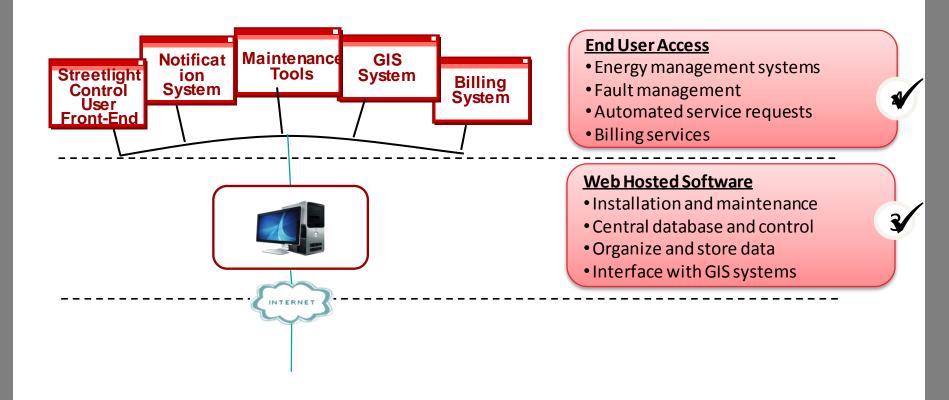






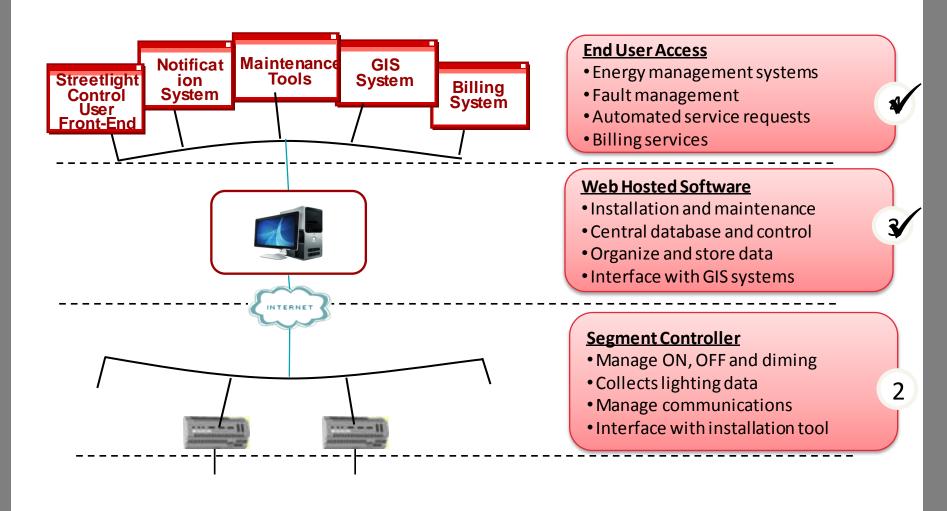


Solution Architecture

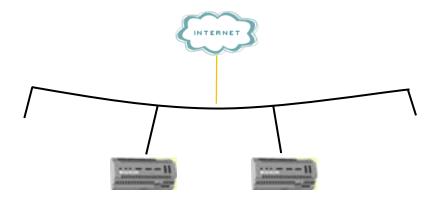




Solution Architecture







Segment Controller

In the Cabinet i.LON® SmartServer



Local Segment Controller

- Point-point control
- Scheduling
- Data logging
- Alarming
- Metering inputs, digital relays
- ModBus meters
- Programmable

Bridge to Data Networks

- Integrated 10/100 Ethernet port
- Integrated serial ports for connectivity to GSM/GPRS modems
- Realtime collection using SOAP/XML protocol

Remote Installation, Troubleshooting, & Upgrades

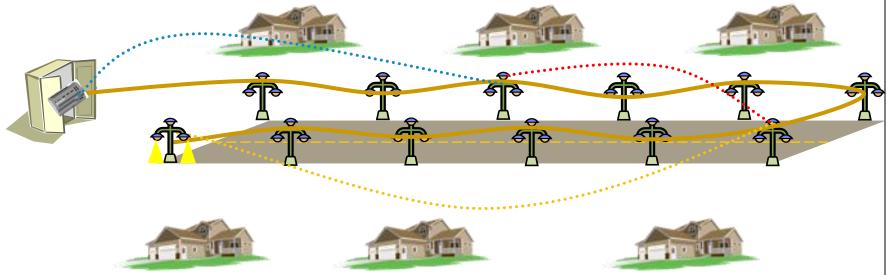
No on-site system services required post installation



i.LON PL Repeating

Power line repeating *dynamically* discovers and maintains the best communication path to every luminaire

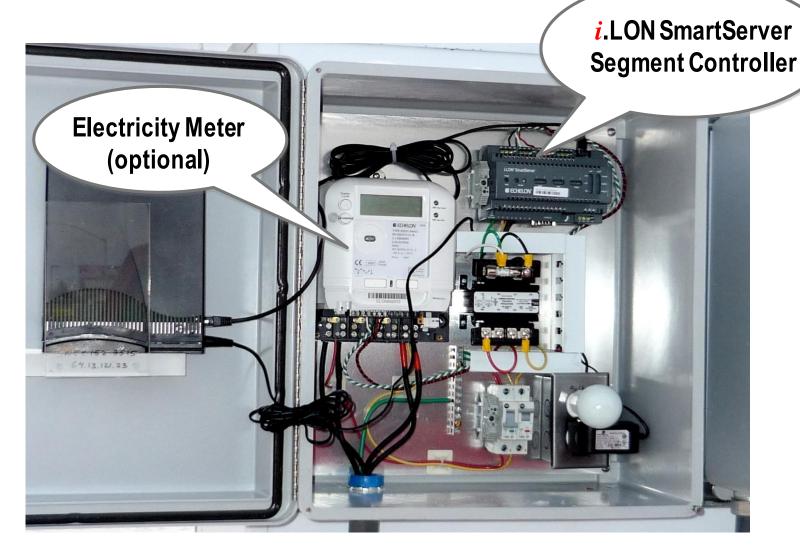
- Interferences
- Long distances
- Road modifications (new buildings, etc.)
- Up to 200 nodes





Smart Streetlighting Network

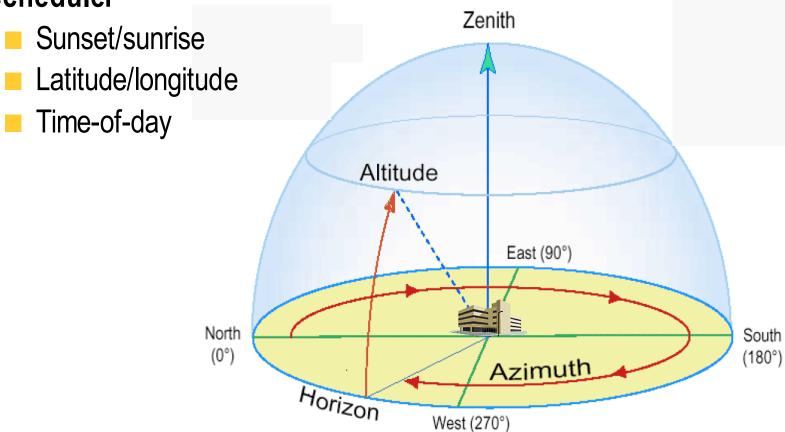






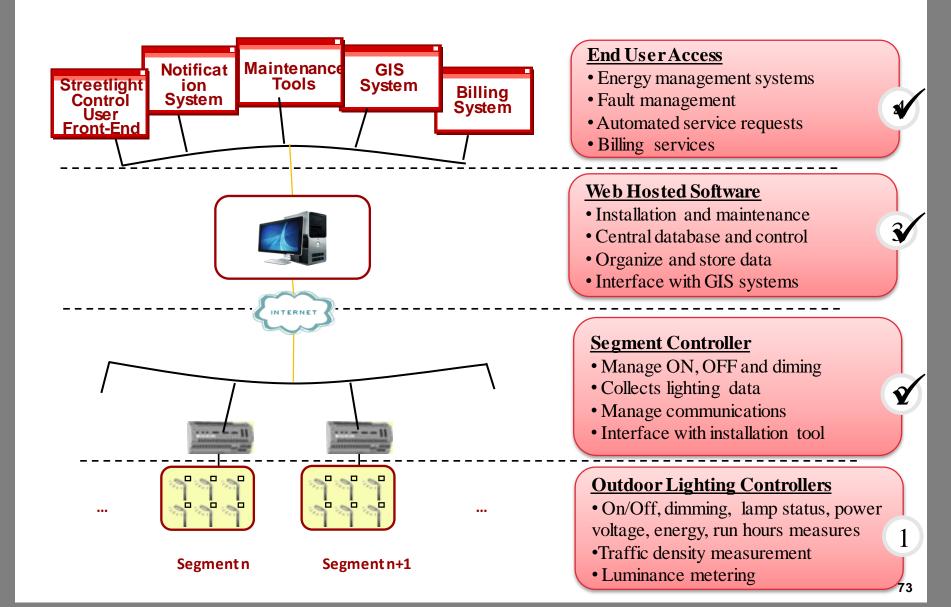
Astronomical Clock

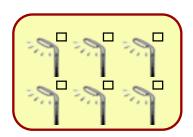
i.Lon SmartServer sun scheduler





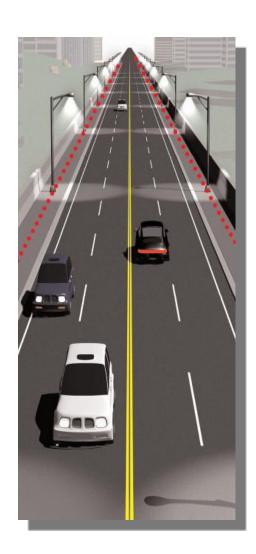
Solution Architecture





Luminaires and Outdoor Lighting Controllers

In the Street... Intelligent Ballasts

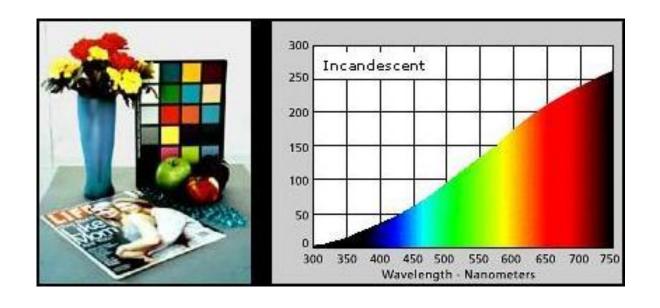


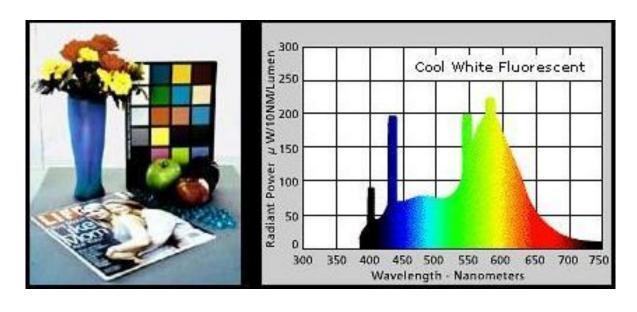
- Dimming
- Automatic failure identification
- Lamp burning hours
- Voltage, Current, Ballast Temperature, etc.
- Consumed energy (calculated)
- Standard Protocol for Communication
 - Utilizes ISO 14908-2 global standard
 - Bi-directional real-time communication

What About LEDs?

- LED lights have many advantage...
 - Much longer life span
 - Much better CRI => less light needed => less energy used
 - Innovative luminaire designs
- ...and some disadvantages
 - Still expensive
 - Heat dissipation
 - Norm-compliant lenses/optics are just now hitting the market
 - Driver must be designed up front for control









Ambient Light + White LED

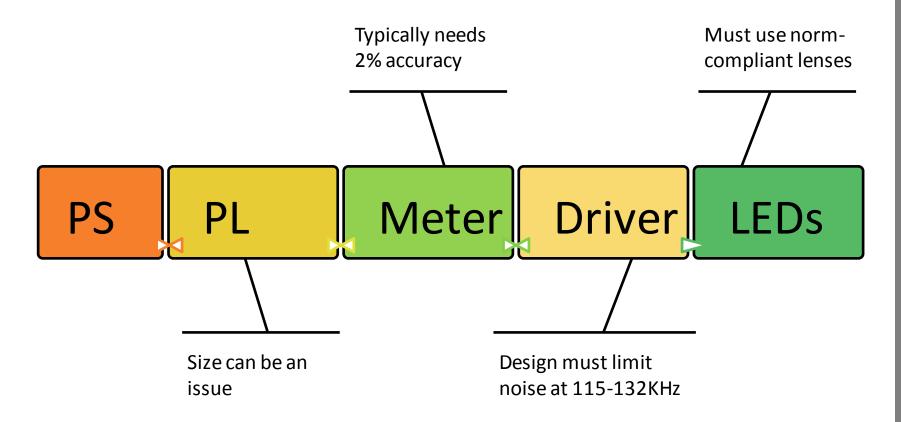


Ambient Light (Incandescent Lamp) + RGB-LED



Ambient Light + RGB LED

LED Light Design Requirements



■ Target market price must be \$80-\$100



LED Light Design Requirements

They are usually cost effective only in the lowpower range of the installed lights

	Residential Low Power	Residential High Power	Roads Low Power	Roads High Power
No. of Lights	60%	25%	10%	5%
Sodium Light	85W	150W	250W	400W
LED Light	45W	75W		
Cost	Comparable	Acceptable	Too high	Too high

This is because as power increases, cost of LED has almost linear increase, sodium lamps increase much less



Lamp Replacement Strategy

Typically mercury vapor lamps are used for street lighting and other outdoor lighting (car parks, etc)

Lamps are bring replaced with energy efficient lamp High Intensity Discharge (HID) as follows:

- For Street Lighting
 - High Pressure Sodium 200 to 400 W (Orange-White color Light)
- For Warehouses, Outdoor & Parking Lots
 - Metal Halides 100 to 250 W (Natural White color Light)
- Some cities (e.g. San Jose, CA) use
 - For Street Lights
 - Low Pressure Sodium 180 W (Yellow Light)



Types of Ballasts & PL Controller

EMEA

- 230V, 35W to 100W
- Interface to ballst: serial, 1 to 10V, Dali, Madli, native PL
- US/Canada
 - 120V, 200W to 400W
 - Interface: serial, 1 to 10V, Madli, native PL
- Asia
 - 120 to 240 V
 - Interface = 1 to 10V, native PL



Powerline to Control Luminaires

Why Powerline?

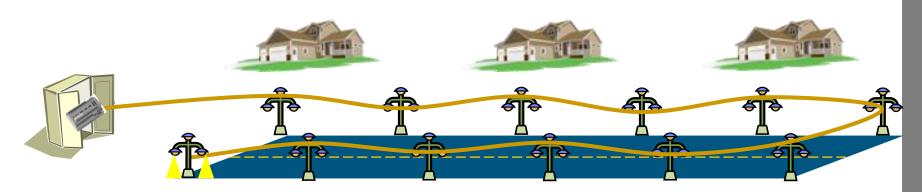
- Avoids deadspot issues typical of RF
- No external repeaters
- No problematic radio emissions

Open system

- Devices are interoperable
- No customer lock-in
- Modular and future-proof system deployment

Robust and field proven

- Over 30 million smart meters installed worldwide
- Based on ISO 14908 standard
- Tens of installations and pilots in intelligent street lighting systems
- Supported by multiple manufacturers
- Reduced time-to-market and certified device development











Filter PL Magnetic Mercury Ballast Lamp

- For lowest cost retrofit
 - Limited functionality
 - On/off, bi-level dimming only, limited diagnostics
 - Low cost
 - Multi-box solution
 - Possibly size-constrained installation



Filter PL Electronic HPS Lamp

- For advanced retrofit
 - Advanced functionality
 - On/off, stepless dimming, advanced diagnostics
 - Higher cost
 - Larger energy savings
 - Better ROI
 - Multi-box solution
 - Possibly size-constrained installation



PL Controller + Filter + Electronic Ballast

HPS Lamp

- For most advanced retrofit and new applications
 - Advanced functionality
 - On/off, stepless dimming, advanced diagnostics
 - Lowest cost
 - Simplest installation



PL Controller + Filter + Driver

LEDs

- For new installations
 - The future
 - Not fully mature yet
 - Best energy savings
 - Top functionality



OEM Differentiation

- OEMs using Echelon's PL protocol for communication in their controllers can differentiate:
 - By feature
 - On/Off, dimming, voltage measurement, run hours, fault detection, etc.
 - By price
 - By form factor
 - By supported lamp technology
- Just like web browsers are all based on TCP/IP but very different...



Powerline vs. Radio-Frequency

- Powerline is... independent from future road environment modifications (new buildings, trees)
- Powerline provides... built-in and dynamic signal repeating
- Powerline is... widely deployed (30 millions units), extremely reliable and proven
- Powerline gathers... many manufacturers around one unique worldwide communication standard. We have a solution for all types of lamps (including LEDs) and all types of luminaires (pole mounted OLCs and luminaires mounted OLCs)
- With Powerline... Physical communication medium less susceptible to tampering and more easily detectable



Many manufacturers = a solution for all your

CITYLONE

FERRO

PHILIPS

STARSENSE

3000

streetlights
SELC SELC

2000

							SCS SCS Starting Starting (4	SCS CSS CSS CSS CSS CSS CSS CSS CSS CSS	
Can be installed in the Pole	NO	YES	YES	YES	YES	YES	YES	YES	YES
Can be installed in the Luminaire	YES	NO	YES	NO	NO	YES	YES	YES	YES (specific model)
Dimmable ballast	Integrated elec. dim. Ballast	Integrated elec. dim. Ballast	Any 1-10V dim ballast	Any magnetic ballast	Any DALI dim ballast	Integrated elec. dim. Ballast	ON/OFF only	Any bilevel magn. ballast	Any DALI dim ballast
Lamp Alarm	YES	YES	YES	YES	YES	YES	YES	YES	YES
Current Alarm	NO	NO	YES	YES	YES	YES	NO	NO	YES
Voltage Alarm	YES	YES	YES	YES	YES	YES	NO	NO	YES
Temperature Alarm	YES	YES	Only with model 7025 and 7026	NO	NO	YES	NO	NO	NO
Other alarms	Weak Lamp, Brown Out	Weak Lamp, Brown Out	Low power factor	Low power factor	Low power factor		Flickering, low power factor	Flickering, low power factor	Low power factor
Metering values	U, °C, KWH, H	U, °C, KWH, H	U, I, P, Cos Phi, KWH, H	U, I, P, Cos Phi, KWH, H	U, I, P, Cos Phi, KWH, H	U, I, P, Cos Phi, KWH, H	Cos Phi	Cos Phi	U, I, P, Cos Phi, KWH, H
Max Power	150 W	100 W	400 W	250 W	250 W	400 W	400 W	400 W	250 W

CITYLONE

DALI

SCS

ON/OFF

ROMLIGHT

Street ROM

SCS

BILEVEL

SITECO

DALI



Manufacturers offers compatible LonWorks products



























Street Lighting References







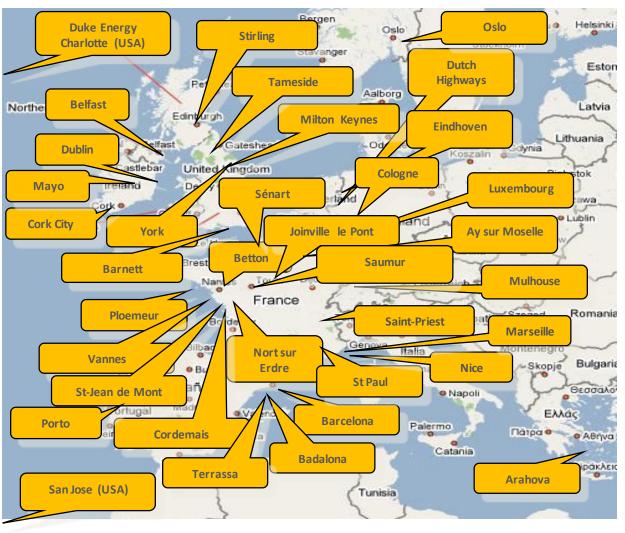


Over 30 Resellers and 300 Cities



◆TransNet:

ELECTRICAL CO. LTD





anco sa

City of DUBLIN (Ireland)

- OVER 3000 STREETLIGHTS UNDER CONTROL
- SOLUTION DEPLOYED BY THE CITY
 - SELC BALLAST
 - ILON SEGMENT CONTROLLER
 - STREETLIGHT. VISION WEB HOSTED BY SLV
- STARTING DATE: 2009
- RETURN ON INVESTMENT < 5 YEARS
 - Electricity cost = 14 cents of Euros per KWH
 - Average wattage 120 W
 - Average dimming > 35%

NEXT STEPS

- Deploying new cabinets every months
- About 10.000 lights by end of 2010
- Deploy additional Lonworks applications





SENART en ESSONNES (France)

Number of Streetlights under control > 3800

SOLUTION DELIVERED BY SPIE

PHILIPS BALLAST/NODE + CITYLONE NODES FOR MAGNETIC BALLASTS

- ILON SEGMENT CONTROLLER
- STREETLIGHT.VISION WEB HOSTED BY SLV

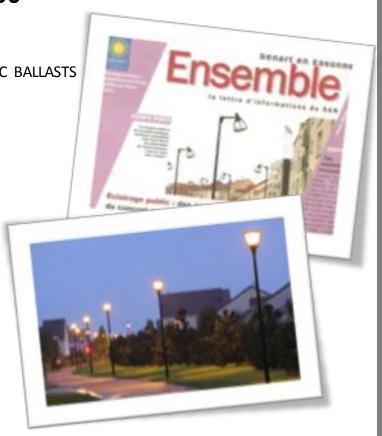
PRIVATE PUBLIC PERFORMANCE CONTRACT

- Electricity cost = 8 cents of Euros per KWH
- Average wattage = 140 W
- Average dimming > 40%
- Energy certificate

NEXT STEPS

- Duplicate the solution to all their customers
- Leverage this project to differentiate SPIE from competitors
- Deploy additional Environmental Applications





OSLO (Norway)

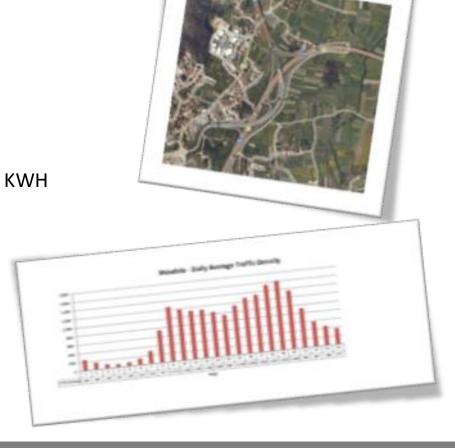
- Number of Streetlights under control > 8900
- SOLUTION
 - SELC 2000 ELECTRONIC DIMMABLE BALLAST AND NODES
 - **ILON SEGMENT CONTROLLER**
 - REPLACEMENT OF LUMINAIRES WITH LOWER WATTAGE HPS LAMPS
- STARTING DATE: 2005
- **70% SAVINGS IN ELECTRICITY CONSUMPTION**
 - Compared to previous higher-wattage luminaires
 - Saving of 1440 tons of CO²
 - Project included in the Clinton Climate Initiative Best Practices





Highways North of Porto (Portugal)

- Number of Streetlights under control > 300 (10.000)
- SOLUTION DELIVERED BY ENLIGHT
 - ROMLIGHT INTEGRATED BALLAST
 - ILON SEGMENT CONTROLLER
 - STREETLIGHT.VISION SOFTWARE
- STARTING DATE: 2009
- RETURN ON INVESTMENT < 4 YEARS
 - Electricity cost = 10 cents of Euros per KWH
 - Average wattage = 250 W
 - Average dimming > 40%
- NEXT STEPS
 - Duplicate to all Highways and Tunnel Lighting in Portugal





Unique Benefits

Many Lonworks Light Controllers available

- You negociate prices, you do not depend on one manufacturer
- You can issue OPEN TENDERS along the deployment of your project
- More than 20 products on the market
- One new Light Controller every quarter
- OPEN = Choice in price and features

■ EASY, QUICK, «NO SPECIALIST» INSTALLATION

- Key to control many streetlights in short time
- No engineering cost involved
- Repeating technology, no network study prior to install

OPENESS = PRICE IS COMPETITIVE AND DECREASING

ROBUST, PROVEN, WIDELY DEPLOYED

- Thousands of Segment Controller deployed world-wide
- Robust and feature-rich telemanagement Software
- Hundreds of engineers at all levels of the solution

FUTURE PROOF

- Standardized protocol is a warranty for end-customers
- User Groups with Echelon, Streetlight. Vision and large Cities















Thank You